The Win Without Pitching Manifesto



Blair Enns

For The People Who See, so their enterprise may sustain their creativity

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A Manifesto of Business Practices for Creative Firms

The forces of the creative professions are aligned against the artist. These forces pressure him to give his work away for free as a means of proving his worthiness of the assignment. Clients demand it. Designers, art directors, writers and other creative professionals resign themselves to it. Trade associations are powerless against it. Consultants and outsourced business development firms earn their living by perpetuating it. And conferences put the worst offenders from all sides on stage and have them preach about how to get better at it.

It is a mistake to look to the creative professions to deal with this issue. Free pitching and speculative creative will only be beaten one firm at a time, with little help and much loud opposition from the professions themselves. This battle is but a collection of individual struggles: the single artist or creative firm against the many allied forces of the status quo.

But while collectively the battle may seem lost, a revolution is afoot. Some creative firms are fighting and winning. They are reclaiming the high ground in the client relationship, beating back the pitch and winning new business without first having to part with their thinking for free. They are building stronger practices amid the forces of commoditization.

This treatise contains the twelve proclamations of a Win Without Pitching firm. It describes a trail blazed by owners of creative businesses who have made the difficult business decisions and transformed their firms, and the way they go about getting new business. They have resisted the profession-wide pressure to toe the free-pitching line. They have gone from order-taker

suppliers to expert advisors and have forged a more satisfying and lucrative way of getting and doing business.

Their path, described in these pages, may not be your path. Not everyone has the heart or stomach for revolution. It is up to you to read and decide for yourself if you will follow.

Blair Enns,

Kaslo

"Whenever you find yourself on the side of the majority, it is time to pause and reflect."

- Mark Twain

pitch (verb)

[pich] To attempt to sell or win approval for one's ideas by giving them away for free, usually within a competitive, buyer-driven process

{The First Proclamation}

We Will Specialize

We will acknowledge that it is the availability of substitutes – the legitimate alternatives to the offerings of our firm – that allows the client to ask, and compels us to give, our thinking away for free. If we are not seen as more expert than our competition then we will be viewed as one in a sea of many, and we will have little power in our relationships with our clients and prospects.

The world does not need another generalist design firm. There are enough full service advertising agencies and marketing communication firms. The world is drowning in undifferentiated creative businesses. What the world needs, what the better clients are willing to pay for, and what our people want to develop and deliver, is deep expertise. Expertise is the only valid basis for differentiating ourselves from the competition. Not personality. Not process. Not price. It is expertise and expertise alone that will set us apart in a meaningful way and allow us to deal with our clients and prospects from a position of power.

Power in the client-agency relationship usually rests with the client. His power comes from the alternatives that he sees to hiring us. When the client has few alternatives to our expertise then we can dictate pricing, we can set the terms of the engagement and we can take control in a manner that better ensures that our ideas and advice have the desired impact.

When the alternatives to hiring us are many, the client will dictate price. He will set the terms of the engagement. He will determine how many of our

ideas and how much of our advice we need to part with, for free, in order to decide if he will choose to work with us.

It is first through positioning our firm that we begin to shift the power in the buy-sell relationship and change the way our services are bought and sold. Positioning is the foundation of business development success, and of business success. If we fail on this front we face a long, costly uphill journey as owners of creative businesses.

The Purpose of Positioning

Positioning is an exercise in relativity. Our goal when endeavoring to position ourselves against our competition is to reduce or outright eliminate them. When we drastically reduce the real alternatives to hiring our firm, we shift the power balance away from the client and toward us. This power shift allows us to affect the buying process and increase our ability to protect ourselves from having to part with our thinking for free, from having to respond to wasteful and inefficient tenders or requests for proposals (RFP), and to otherwise devalue our own offering or increase our cost of sale.

The Three Steps of Positioning

Positioning is strategy articulated and then proven. These components of strategy, language and proof are laid out here as the three steps we must take to build deep expertise and meaningfully differentiate ourselves from others:

- We must choose a focus
- Then articulate that focus via a consistent claim of expertise

• And finally, we must work to add the missing skills, capabilities and processes necessary to support our new claim.

What we call *positioning*, others more serious about the business of their craft call *fundamental business strategy*. The first step – focus – is to answer the strategy question of "What business are we in?" Choosing the focus for our firm remains The Difficult Business Decision. Too often, we decide to not decide and so, in our minds, leave open the possibility that we may continue to do all things for all types of clients. In creative firms the world over – firms populated and run by curious problem solvers – the avoidance of The Difficult Business Decision remains the root cause of most business development problems.

We can easily complete the second and third steps of positioning once we have summoned the boldness to tackle the first. For reasons hardwired into the brain of an artist, however, most of us fail in this vital first step.

The Benefits of Positioning

We can measure the success of our positioning by gauging our ability to command two things simultaneously: a sales advantage and a price premium.

A Sales Advantage \rightarrow To possess a sales advantage means that when and where we choose to compete, we win more often than not.

A Price Premium \rightarrow To command a price premium means that when we win, we do so not by cutting price, but while charging more.

Winning while charging more is the ultimate benefit and key indicator of effective positioning, for price elasticity is tied to the availability of substitutes. The more alternatives to our firm, the less power we have to

command a premium over our competition. If we do not win while charging more then it is likely we are attempting to run a business of ideas and advice from a position of weakness; or we are trying to compete outside of our area of focus; or we have avoided The Difficult Business Decision altogether and have chosen, by not choosing at all, to run a business without a focus or a fundamental business strategy.

Control → Beyond the combined benefits of a sales advantage and a price premium, positioning brings us control in the form of increased ability to guide the engagement. We are hired for our expertise and not our service. It is a mistake to believe that the service sector mantra of "The customer is always right" applies to us. Like any engagement of expertise, we often enter into ours with the client not truly knowing what he needs, let alone recognizing the route to a solution. For us to do our best work we need to leverage our outside perspective. We need to be allowed to lead the engagement. We need to take control.

Our ability to control the engagement diminishes with time. Sometimes we lose control slowly and other times quickly, but we always lose it. It is important, therefore, that we enter the engagement with as much control as possible. Indeed, business development can be viewed as the polite battle for control. If we do not win it here, before we are hired, there is little point in proceeding.

It does not come easy to us to ask for control when we have little power in the relationship. To jockey for the power position seems at odds with our belief that we should demonstrate our enthusiasm for winning the business. We are optimistic, enthusiastic people, but it is time to admit that our enthusiasm has not always served us well.

We Are the Sum of Our Choices

We are lucky to do what we love. And we deserve to be able to do it. But as business owners we need to accept that loving our craft is no substitute for making intelligent business decisions. Passion for design does not grant us dispensation from facing The Difficult Business Decision. Once we choose to make our passion our business, we take on responsibilities to our clients, families and employees. Among other things, those responsibilities include the need to generate a profit above and beyond the salaries we pay ourselves. It is from this profit that we build strength and create many forms of possibilities for ourselves and everyone involved in our enterprise.

Who among us, when faced with the question, "Would you choose to be weak or strong?" would choose to be weak? We face this choice on physical, emotional, spiritual, financial and other fronts. We face it in our personal lives and in business. Some choose to be strong because they wish to rule others. Some choose to be strong because they wish to help others. Some choose to be strong because they've experienced the alternative and never want to be weak again. What we choose to do with our strength is our decision, but as business owners we have an obligation to choose and then to pursue the path we have chosen. No one consciously chooses to be weak. In business, weakness is often a symptom of not making The Difficult Business Decision.

The Cost of Creativity

One of the hallmarks of creativity is a fascination with the new and the different. Properly harnessed, this fascination allows us to bring fresh thinking to old problems and ensure that our offerings to our clients are always evolving. Un-harnessed, our firm-wide desire for the new and the

different can lead us to avoid The Difficult Business Decision. It can serve as a rationale for not having to choose a focus, for not having to eliminate competition.

We can choose to let our fascinations and passions go unbridled. We can choose to remain a "full service" firm doing all things for all people. This lack of strategy will make us relevant to everyone with marketing or communication needs. It will indulge our desires to do something different every day, and to make every engagement different from the previous ones.

When we make this choice, however, we invite all kinds of undifferentiated competition as well as some highly differentiated, specialized competition. We invite numerous alternatives to hiring our firm and we place the power squarely with the client. In this competitive environment we will never be the expert firm, we will never command the respect or margin we want, and we will never be free of the pitch.

We must recognize that as individuals we are inclined against the narrow focus that drives deep expertise, but we must also recognize that our business must have this focus if it is to prosper. We must see our protestations, rationalizations and justifications for not facing The Difficult Business Decision for what they are: *excuses*. While some make business success look easy, we know that the best rewards are the ones for which we've worked hardest. As creative people running businesses, the difficulty of deciding what business we are in is made harder by our inclination to preserve our options, to pursue something we've never done before, to reserve the right to do it differently next time.

The Paradox of Choice

We stand in a room full of doors. As highly curious people, we want to see what is behind every door. This is our desire as artists – to satisfy our curiosity and solve the problems we haven't previously solved. On some level, however, we know that if we are to drastically reduce our competition and benefit from the resulting power shift, we must pick one door, walk through it and never look back. Our personal desire for variety is suddenly placed at odds with the fundamental need of our business to focus. Is it possible, however, that on the other side of the door we face there is not one long gray hallway, not one empty boring room, but more doors – more choices? Is it possible that what lies on the other side of the door is not the death of our creativity, sure to be snuffed by routine and boredom, but just enough focus to harness the full potential of our talents?

The answer, of course, is that it *is* possible, but we will never know for sure unless we walk through the door and close it behind us.

Fun and Money

Fun and money have long been the two reasons we go to work in the morning. If we are honest with ourselves we will admit that in the beginning it was mostly about the fun. We were doing the work we loved. Others validated our expertise by actually paying us for it. There were late nights of shared purpose with colleagues, everyone doing what needed to be done to wow the client.

We were kindred spirits all with the same passion for our craft. We celebrated our wins together and commiserated over the losses together. In those early days the studio was more college dorm room or rock 'n' roll tour bus than place of commercial enterprise.

Then suddenly, it wasn't fun anymore. Those that once inspired us became a burden. Employees became overhead. The late nights were too much. Somehow the money and the respect we hoped for never followed. The money, especially. For a long time we were in denial about the money. We didn't need it; we were having fun. Then, when we faced our reality and decided we did need money, we did so grudgingly. Now, we're tired of having fun and we're willing to admit we're in this, at least in part, for the money.

There are greater causes by which to frame an enterprise, and there are nobler metrics by which to measure the value of effort. But we cannot escape the fact that money is both a necessity in life and the most basic scorecard of success in business. Even if it is not the validation we seek, it is the most basic of tests that we must pass: *Is there a need for our efforts great enough to sustain and nurture them?*

Courage

The good news is that there is no fun like making money, because financial strength affords us all kinds of options in our business and personal lives. The path to financial strength begins with facing The Difficult Business Decision. There are some exceptions to the proclamation that we must specialize, but it is unlikely that we are one of them. Until we make a brave decision, success will elude us and we will look at the market and complain about the economy or the clients, all the while knowing that it was us. The problem has always been us, and our struggle with focus. We are at the root of our free-pitching problem and we alone have the power to free ourselves from the pitch. The client will not free us. Our trade associations can do little to help us. Our competition will not cease to give their ideas away for free.

The revolution we must fight is within. There is no enemy. We are victims only of a creative mind that makes choosing a focus more difficult for us than most. A lucrative future where our enterprise sustains us and nourishes our creativity is within our control. We must simply choose to take control, first by specializing and shifting the power back from the client toward us, and then we can begin to shape our future.

I hope you enjoyed the sample chapter, "We Will Specialize". This book was written to help you understand how you can beat back the pitch and win new business without first having to part with your thinking for free.

"Whenever you find yourself on the side of the majority, it is time to pause and reflect."

- Mark Twain

Not everyone has the heart or stomach for revolution. It is up to you to read and decide for yourself if you will follow.

- Blair

Read all 12 Proclamations from the book:

- 1. We Will Specialize
- 2. We Will Replace Presentations With Conversations
- 3. We Will Diagnose Before We Prescribe
- 4. We Will Rethink What it Means to Sell
- 5. We Will Do With Words What We Used to Do With Paper
- 6. We Will Be Selective
- 7. We Will Build Expertise Rapidly
- 8. We Will Not Solve Problems Before We Are Paid
- 9. We Will Address Issues of Money Early
- 10. We Will Refuse to Work at a Loss
- 11. We Will Charge More
- 12. We Will Hold Our Heads High

